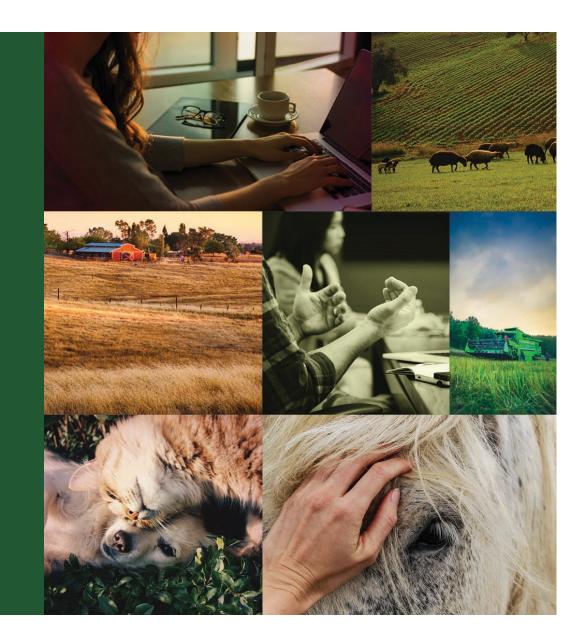
AGDATA

BPIA ANNUAL MEETING



AGDATA COMPANY OVERVIEW

FOR 40 YEARS, AGDATA HAS BEEN PROVIDING BUSINESS CRITICAL SOLUTIONS TO ALL OF THE LEADING <u>AGRICULTURE</u> MANUFACTURERS AND DISTRIBUTORS









































































AGDATA'S MODERN AND SCALABLE SOLUTIONS SUPPORT CURRENT AND FUTURE NEEDS



Data Management

A comprehensive set of data management services that enable supply chain visibility and informed decision-making.





Marketing Program Management

A complete solution that supports planning, calculation, fulfillment and analysis of marketing programs to maximize performance while minimizing execution risk.





Market Intelligence

A North American solution delivering live, reliable insights that drive smarter, faster and better-informed decisions.





Trait License Management

Everything seed manufacturers need to protect and monetize their intellectual property, including grower licensing, compliance management, and reporting.



CONFIDENTIAL AGDATA 4

IN-SEASON AND END-OF-SEASON CROP PROTECTION MARKET INTELLIGENCE SOLUTION



Market Size & Share



Supply Planning



Customer Insights

In-Season Market Intelligence

Updated with daily EDI sales and inventory data Competitor data 3+ months delayed

End-of-Season Market Intelligence

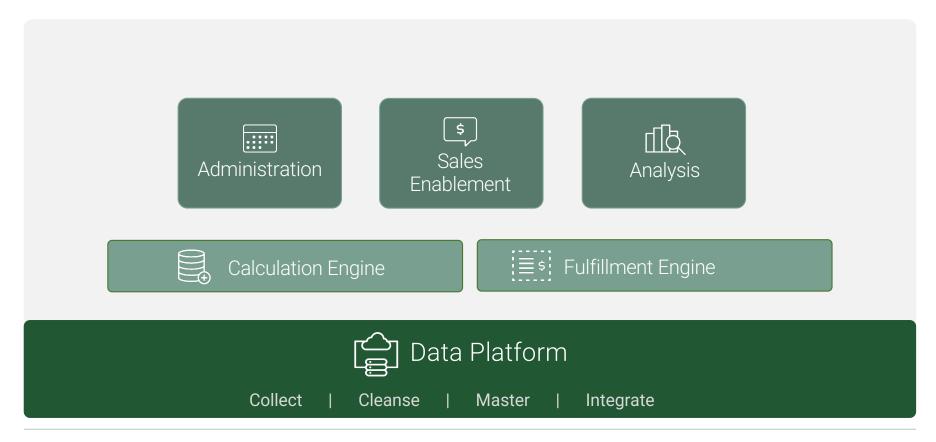
Combine EDI with survey data for crop and growerlevel insights, delivered shortly after season end. Competitor data survey only, delivered months after season end

Easy to Use Online Platform

Simplifies Exploration and Insights
Consistent in-season and end-of-season data

CONFIDENTIAL AGDATA 5

AGDATA DELIVERS AN INTEGRATED DATA AND MARKETING PROGRAM MANAGEMENT ENTERPRISE SOLUTION THAT OPTIMIZES THE PROCESS, CUSTOMER EXPERIENCE, AND DECISION-MAKING



CONFIDENTIAL 6

OUR SOLUTIONS ARE PROVEN AND UNMATCHED IN SCALE AND REACH ACROSS THE AG SUPPLY CHAIN

We process over 56 million sales transactions annually



We manage over \$5 billion annually in marketing program funds



We manage over 450k grower seed trait licenses



We collect data from over 8k distributors and retailers in North America

We process over 234k payments on behalf of clients



CONFIDENTIAL 7

AGDATA SERVICE APPROACH

OUR BUSINESS MODEL AND APPROACH REMAIN KEY FACTORS IN OUR CUSTOMERS' SUCCESS

AGDATA is dedicated to one industry and one thing: **Agriculture Supply Chain Operational Excellence**. We achieve this through the proper combination of Business Process, Technology and People.



AGDATA Technology

The ability to manage technologies will allow customers to succeed now and grow later, while minimizing risk to the customer experience.

AGDATA Business Process

High quality, on-time outcomes are a by-product of outstanding business process. No one's processes have been battle-tested like AGDATA's.





AGDATA People

Focus and experience matter. Our people and their understanding of the agriculture industry, are the key to customer success.

CONFIDENTIAL 9

